

# IN THE KNOW

OPERATIONS, LEGAL AND COMPLIANCE NEWS

February 6, 2020

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## Underwriting guidelines update: January 2020

Changes include relaxed exam requirement for some 71+ applicants.

[Field UW Guide](#)



## See our updated UW sweet spots

Our revised Highlights guide includes marijuana criteria updated in December.

[View flyer](#)



## Million Dollar Round Table 2020 certifications

If you qualify for MDRT, a certifying form will be uploaded to your profile in Connex this month. Bulletin below is updated with instructions.

[Bulletin 20-003](#)



## Assigned commissions and tax reporting guide

IRS Forms 1099 have been sent out for tax year 2019. Our new guide details how commission assignments may impact tax reporting.

[View guide](#)



## New guide has tips for pending business

Our new flyer provides pointers and best practices to keep your cases flowing smoothly.

[View flyer](#)



## Important information for insureds in Puerto Rico

Temporary suspensions are in effect on time-sensitive provision requirements to support customers affected by recent earthquakes.

[Bulletin 20-006](#)

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